SOTA (Summits on the Air)

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with material adapted from earlier presentations by Ian Drummond (VE6IXD)

SASTAR zoom presentation Calgary, AB February, 2021



What is SOTA?

- An awards scheme to encourage amateur radio operation in hilly & mountainous areas
 - Started in UK in 2002; in Alberta since 2012
 - Growing popularity, 150+ "Associations" in ~ 100 countries
 - Supported by global mgmt. team, excellent database & set of websites (see www.sota.org.uk)
 - Don't need to be a "member", just get a logon ID and start logging qualified activities
 - Not inherently competitive and you don't need to be a mountaineer to participate!

Basic Concept of SOTA

Activators:

- Climb designated hills & mountains with portable gear
- Make QSO's (any amateur band or mode)
- 1 QSO = an "activation"; 4 or more gets points according to height band of summit (once per year per peak)
- Special points available for summit-to-summit contacts

<u>Chasers:</u>

- Make QSO's with activators (from home, mobile, portable)
- Get points for each peak reached (once per day per peak)

Why?



Why? (Generally)

- Play with radios, antennas, bands & modes
- Enjoy excellent propagation with low noise floor and height advantage
- For activators: an excuse to go hiking scenery, fresh air, wildlife, exercise, companionship
- For chasers: hike vicariously, make interesting QSO's, "collect" peaks
- Qualify for awards
- New for 2020/2021: inherent social isolation!

Why Alberta?



Alberta: one of the best SOTA areas

- Large variety of foothills & mountains (~1300 in database for VE6) – range from family-friendly to 'mountaineering'
- Many in day trip proximity to cities, some winter-accessible
- Gorgeous scenery, wildlife viewing, fresh air, etc.
- Generally uncrowded approach hikes & summits
- Relatively few issues with summit access restrictions
- Small email group of VE6 activators to share plans, trip reports, learnings
- Supportive local area chasers, especially on 2m
- However, we do have wx, wildlife, rockfall & avalanche hazards – usual protocols for outdoor adventures apply!

Options from "Family" to "Harder"

VE6 Region	Easy	Medium	Harder
Rae (RA) – North Portion	Square Butte (RA-032) Jumpingpound (RA-012)	Ranger Summit (RA-090) GE69 (Goat Hill) (RA-094) Powderface Rdg (RA-015)	Moose Mountain (RA-06) Prairie Mountain (RA-014) Cox Hill (RA-017)
Rae (RA) - South Portion	Porcupine Lookout (RA-089) Hailstone Butte (RA-076)	Windy Hill (RA-011) DG-35 (3 Cairns) (RA-087)	Windy Hill & Saddle (RA-009) as a 2-play CG93 Raspberry Ridge (RA- 086)
Joffre (JF)	Deer Peak (JF-086)	Barrier Lake (JF-088)	Stony Peak (JF-084)
Hector (HC)	Tunnel Mountain (HC-035) Stoney Squaw (HC-034)	Mockingbird (HC-255) Tunnel/Stoney 2-play	Whitehorn (HC-206)
Blackiston (BK)	Poker Peak (BK-072)	Island Ridge (BK-020) Carbondale (BK-073) Willoughby (BK-069)	Table Mountain (BK-015)

Points System

- Each Association puts peaks in database that meet requirement of at least 150m vertical prominence
- Points assigned in altitude bands. In Alberta:

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1 point < 1500m ASL

2 points ≥ 1500 - < 1800 m ASL

4 points ≥ 1800 - < 2550 m ASL

6 points ≥ 2550 - < 2800 m ASL

8 points ≥ 2800 - < 3050 m ASL

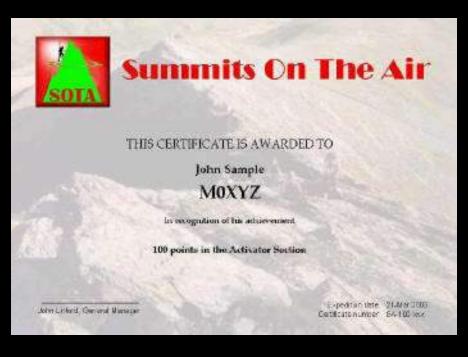
10 points ≥ 3050 m ASL
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- Winter bonus: 3 points for peaks > 1 pt, from Nov March
- Not much standardization across associations

Mt. Minos in April – 4 pts & no winter bonus!



Awards System





Awards System

Activators:

- Certificates for 100, 250, 500 points & coveted "Mountain Goat" trophy at 1000 points. Special S2S award also exists.
- "SOTA Unique" 100, 250, 500, or 1000 unique summits
- "Mountain Explorer" activate in 5, 10, 15 or 20 different Associations than home, or 2, 3, 4, 5 different continents

Chasers:

- Certificates for 100, 250, 500 points; "Shack Sloth" trophy for 1000 points
- "Mountain Hunter" chase 5, 10, 15 or 20 Associations

Some Rules

- Hills must be in approved database, have min. 150m vertical prominence from surrounding terrain
- Summits can only be activated once/year for activator points, chased once per day for chaser points
- Must operate within 25m vertical of true summit
- No operating, shelter or support from vehicles
- Contacts must be simplex (except satellite)
- No trespassing, respect access / permit restrictions
- Good hiking etiquette no litter, env. damage, etc.
- Follow all amateur radio regulations

Where's the action? (2018 data)

Band	Global %	NA%
1–5 MHz	2.8	1.3
7 MHz	39.4	24.0
10 MHz	8.5	12.4
14 MHz	22.7	54.2
18 MHz	1.5	3.3
144 MHz	19.0	3.5
433 MHz	1.6	0.1
Others	4.5	1.2

Mode	Global %	NA%
CW	44.7	70.7
SSB	37.0	25.6
FM	18.1	3.6
Data	0.2	<.1
AM	<.1	<.1

Typical Gear - Activators

- FT817, KX2 / KX3 or similar small HF radios; HT for VHF/UHF – FM (some use tiny QRP rigs for CW)
- Small amplifier and/or tuner
- Battery (LiPo, LiFePo far better than SLAB)
- Lightweight antenna system (fiberglass extension pole with inverted V dipole, EFHW, collapsible Yagi, etc.)
- Light coax (RG174), connectors, etc.
- Guying system (bungees, tent pegs, guy lines)
- Logbook, pencil & cell phone for "self-spotting"
- Backpack, hiking pole, seasonal traction aids
- Navigation aids & the rest of the "10 Essentials"

The "10 Essentials" in your pack

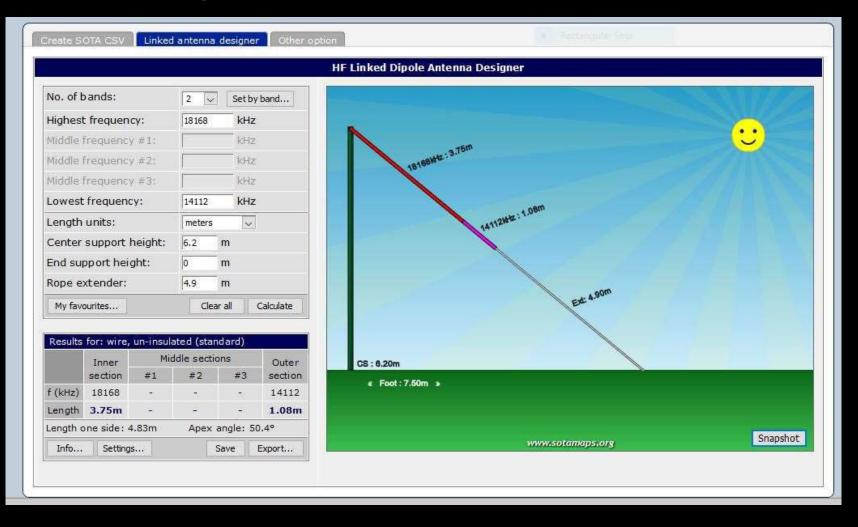
- 1. Navigation: map, compass, GPS device, PLB, or sat messenger
- 2. **Headlamp:** plus extra batteries
- 3. Sun protection: sunglasses, sunscreen, covering
- 4. First aid: including foot care, insect repellent
- 5. **Knife:** plus para cord, small gear repair items
- **6. Fire:** matches, lighter, tinder
- **7. Shelter:** carried at all times (can be a light emergency bivy sack or tarp)
- **8. Food:** beyond minimum expectation
- 9. Water: beyond minimum expectation
- 10. Extra clothes: beyond minimum expectation

Activator Gear





Linked Dipole Antenna Calculator



Other Antennas – Yagi, EFHW, Moxon, etc.



Various modes possible too!





CW FT8

Activator Considerations

Planning: navigation, weather, timing

- Great mapping & GPS tools available; always check Wx forecast
- Can use variants of Naismith's rule to estimate hike time
- Safety contingency plan (e.g. APRS, cell phone, check-in time)

Resources on the summit

- Exposure, antenna supports available
- Operator seating, work surface
- Shelter if needed

Operating Procedure

- Equipment gets rough treatment; check operation, SWR, etc.
- Select bands to deal with conditions & avoid QRM with fellow activators;
 QSY if necessary
- Operator hang-in time (hike difficulty, cold, wind, sun, etc.)
- Concise QSO style (similar to contesting)

Typical QSO Style

- Loiter time on hilltops is inherently limited!
- Concise style used not quite as constrained as contesting but brief & with minimal ragchew.
 - Only need call sign and signal report to complete a QSO
 - Only need time, call sign & summit reference to log it
- Verbose chasers may need to be politely moved on, unless it's the very end of the pileup.
- Most NA activators do not bother with the "/P" and only give the summit reference code at beginning, if asked, or if it's a summit-to-summit contact.

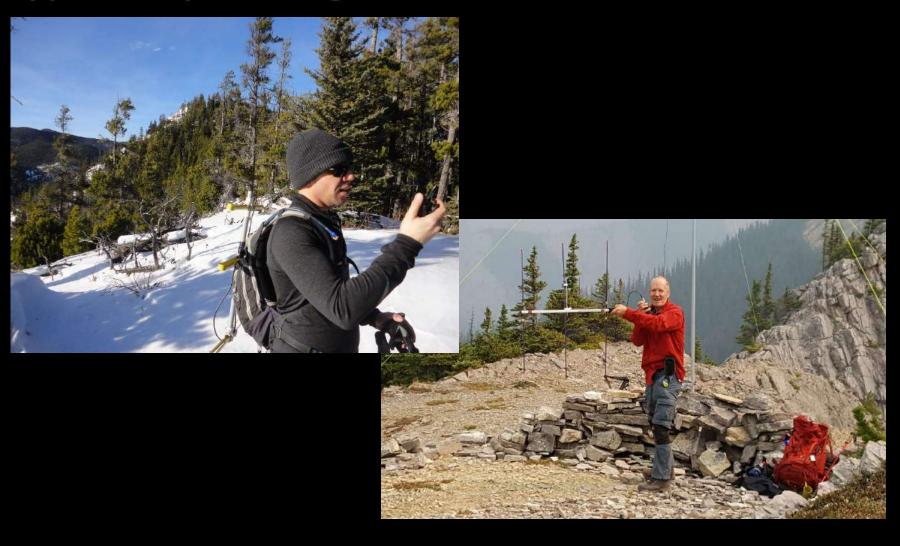
[Demo – QSO role play]



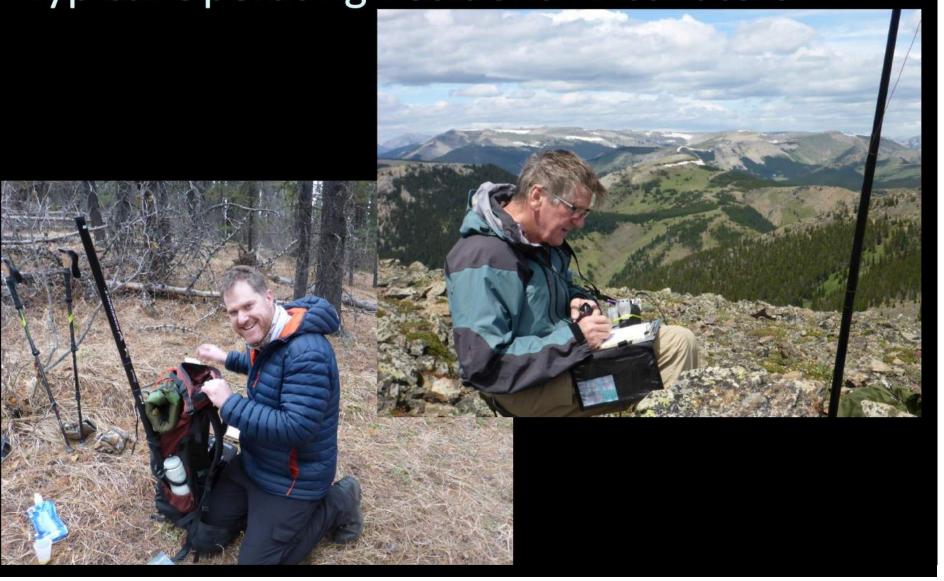












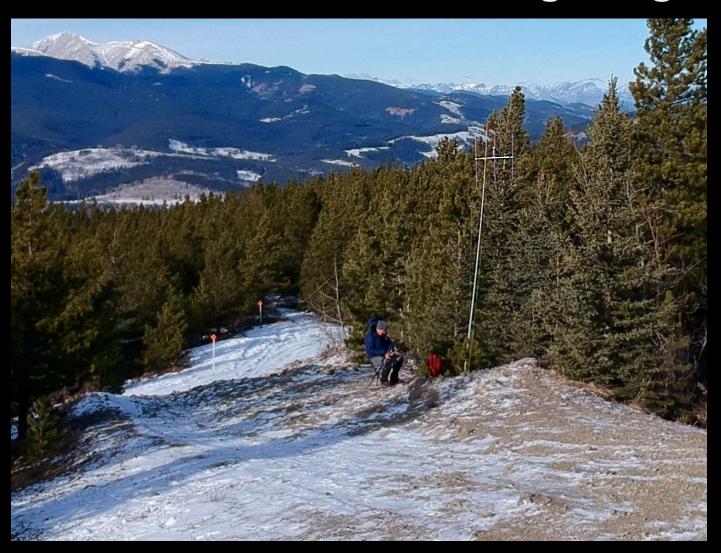
Not-so-typical Operating Positions



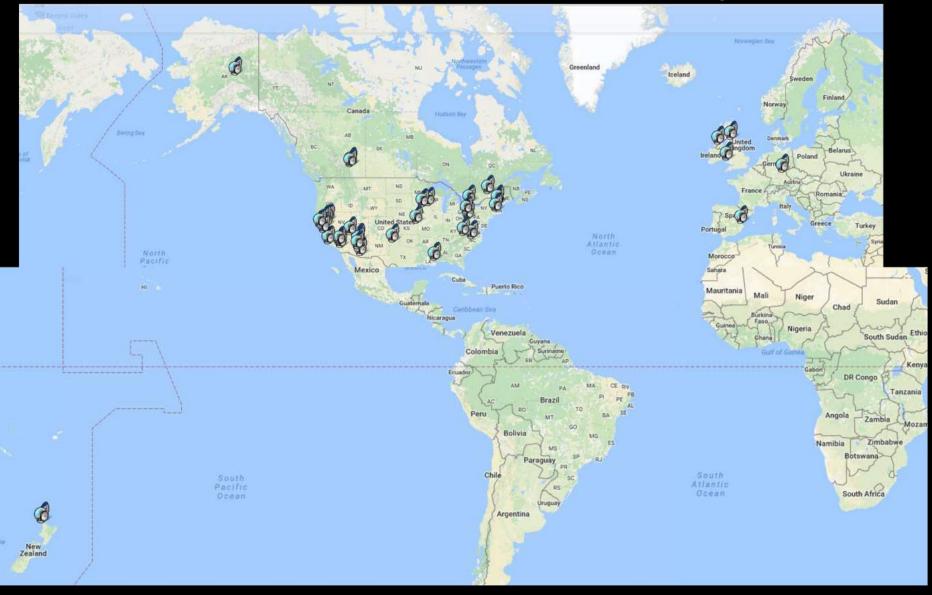
Not-so-typical Operating Positions



McLean Hill is close & not tough to get up



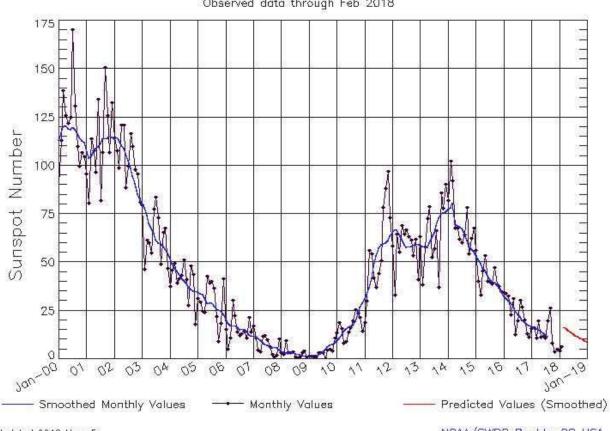
VE6IXD - 50 minutes on McLean Hill, 20m



It can only get better ...

Sunspot Number Progression

ISES Solar Cycle Sunspot Number Progression
Observed data through Feb 2018



Updated 2018 Mar 5

NOAA/SWPC Boulder,CO USA

Excellent on-Line Resources

'Official' SOTA Sites (start with www.sota.org.uk)

Main entry / explanation site can link to subsites below

- SOTA Watch (alerts & spots)
- Association, region & peak listings
- Participation database points in each category (filterable)
- Mapping with several views + uploaded tracks
- 'Reflector' (forum)

Other Sites & Tools"

- SOTLAS: https://sotl.as/ superior mapping/spotting site
- SOTAWatch Filter: www.on6zq.be/p/swf/#/spotfilter
- Several logging programs / converters available
- Track hikes on www.APRS.fi

Alerts & Spots

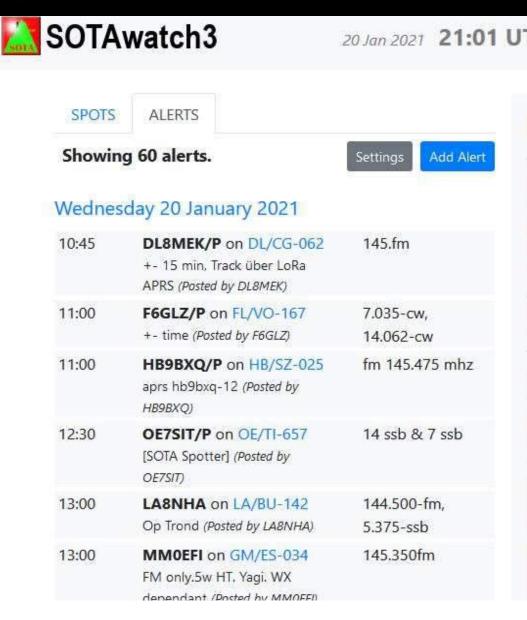
Alerts – posted by activators on www.sotawatch.org in advance, to notify chasers of callsign, summit, date, estimated arrival time, frequency, mode

Spots – posted by chasers or "self-spotted" when actually on the air – effective at generating QSO's

Self-spotting options

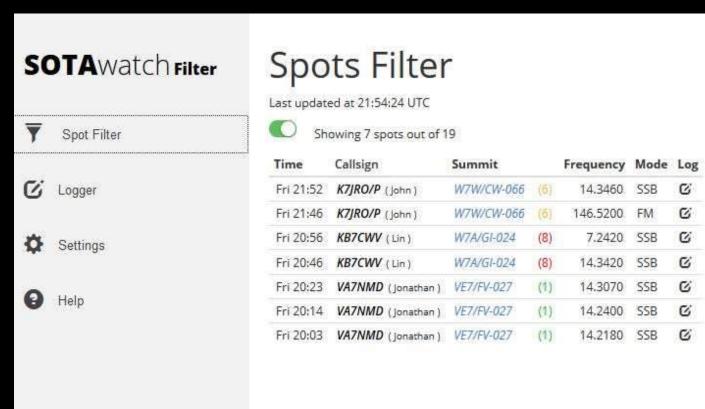
- Directly on SOTAWatch with cell phone if internet connect
- SMS text message if cell coverage but no internet (must register call sign; can do direct or use apps like Droidspot)
- APRS text message if digipeater access but no cell

Alerts & Spots on SOTAWatch



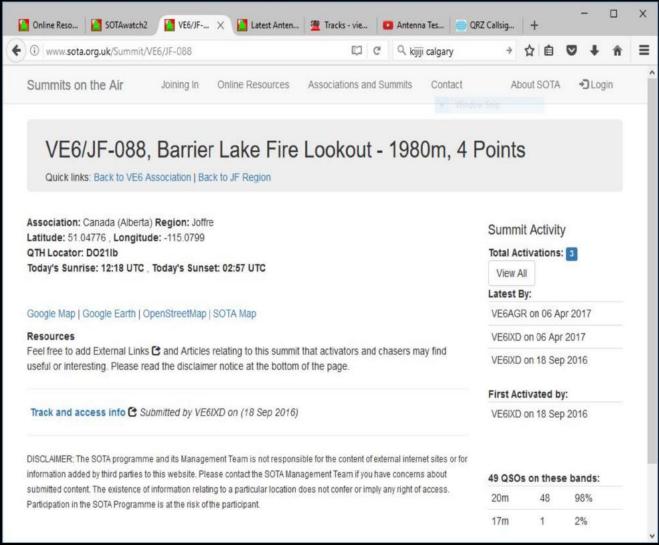
Other Sources of Spots

SOTAWatch Filter (www.on6zq.be/p/swf/#/spotfilter)



- Reverse Beacon Network
- DX Cluster
- Phone apps like Hamalert

Associations, Regions & Peaks Info



Participation Database



SOTA Results and Summits Database

Welc

Activator Roll of Honour

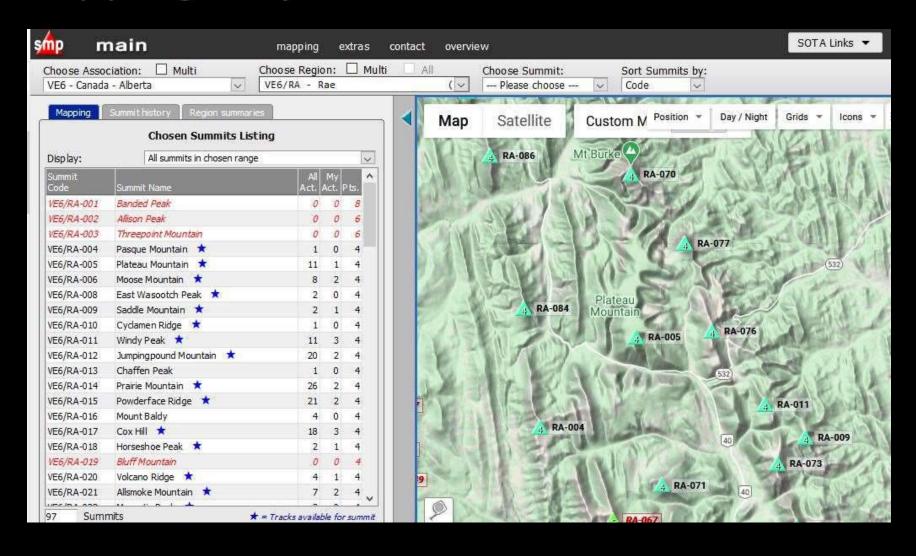
SOTA is not inherently a competitive activity, it's about individual aspirations and working towards a goal at your own pace. However, it can be fun progress compares with that of others, hence we publish our Honour Roll on the internet.

Please help us to keep this page up-to-date by regularly submitting your SOTA logs.

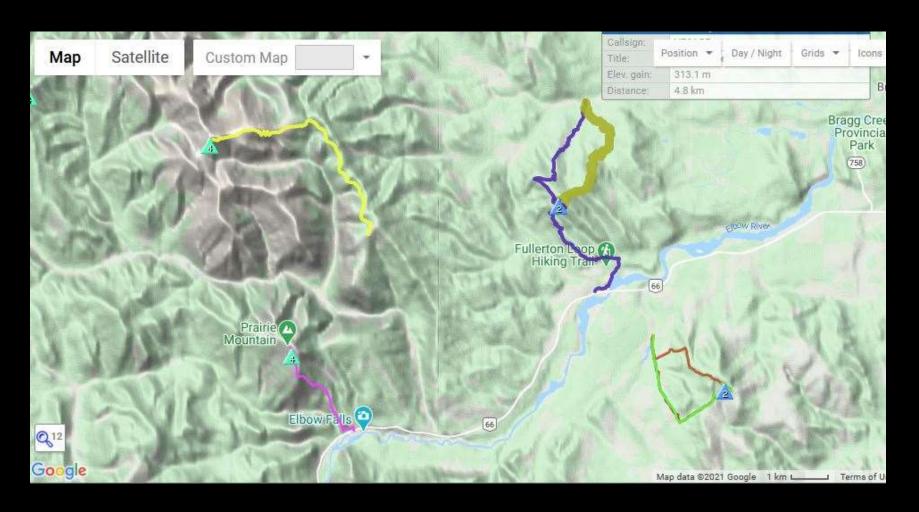


Position	Activator Calisign	Summits	Points	Bonus Points	Total Points	Average	View Log
1	VA2VL	341	1276	213	1489	4.37	View
2	VE2DDZ	283	1277	180	1457	5.15	View
3	VE6IXD	327	1079	288	1367	4.18	View
4	VE6VID	220	801	204	1005	4.57	View
5	VE6AGR	169	616	162	778	4.60	View
6	VA2IEI	137	665	90	755	5.51	<u>View</u>
7	VA2E0	89	471	99	570	6.40	View
8	VE6LCE	102	336	117	453	4.44	View
9	VA2SG	90	413	9	422	4.69	<u>View</u>
10	VA7JBE	72	340	57	397	5.51	View
11	VA2MO	89	351	21	372	4.18	View

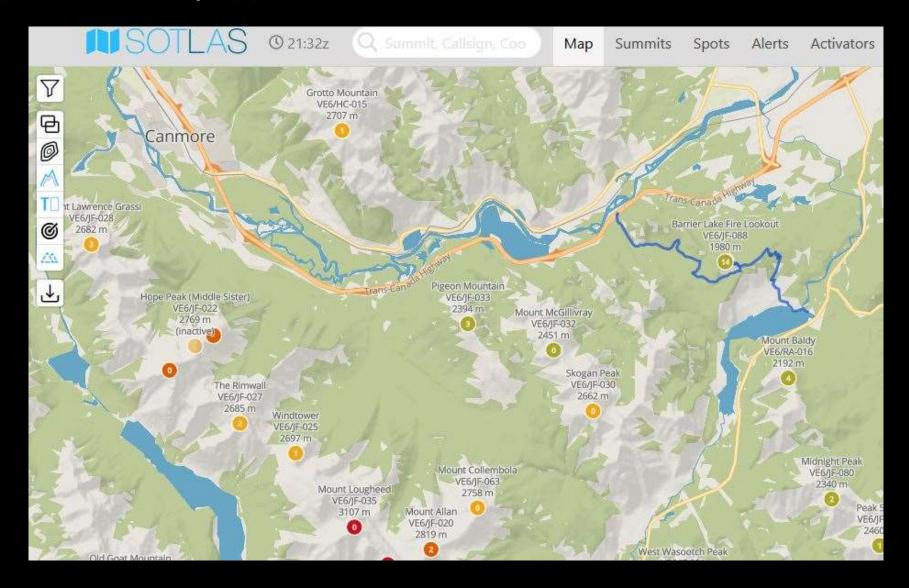
Mapping Project – Main View



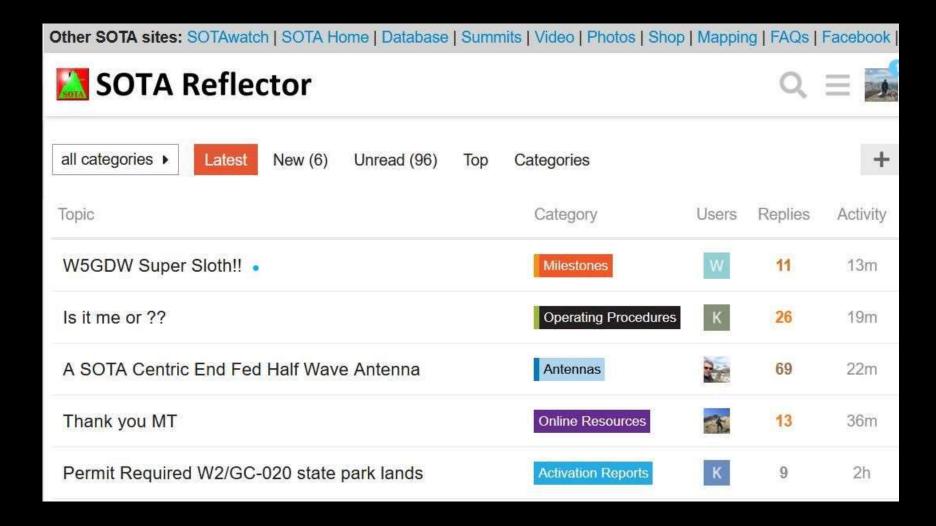
Mapping Project – Tracks View



SOTLAS https://sotl.as/



Reflector



Getting started

- Depends on what you want to do activate or chase, remote or nearby, mode, bands, etc.
- Typically start using VHF from/to modest nearby foothills
 - 5 watt HT (2m FM), preferably with antenna upgrade
- Move to portable HF can be done at relatively modest investment (< \$2000 retail, much less with used gear)
- Local activator group will Sherpa newcomers; chasers just have to keep an eye on SOTAWatch
- Then try more summits, higher ones, different bands & modes, winter, qualify for various awards, contesting
- After pandemic, take gear on vacation & do SOTA sidetrips
- Combine SOTA with contesting

Buffalo Hill, Milo Area (2 pts)



Square Butte, Millarville Area (5 pts in winter)



Windy Peak (4 Pts), Plateau Mtn Area



Winter Activations - Best Below Treeline



The Rimwall (6 pts) - Canmore



Mt. Allen (8 pts) - Kananaskis



SOTA Activator



What my friends think I do



What hikers think I do



What chasers think I do



What other hams think I do



What I think I do



What I really do

73, hope to 'see you' on the bands ...



Special Thanks To:

- The audience
- SOTA volunteer management team in the UK
- Walker McBryde VA6MCB Association Manager, VE6
- Ian Drummond VE6IXD pioneer VE6 activator, mentor & trip planner par excellence and Alberta's first "Goat!"
- Hard-core chasers, including W0MNA, W0ERI, W7RV, N4EX, KX0R, K3TCU, NG6R, K6EL, NE4TN, NQ7R, K6LDQ, K6HPX, AB4PP, WA2USA, WB0KIU, AC1Z ...
- Supportive southern Alberta 2m chasers
- The Gods of Propagation